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Introductions to “Estate Planning” and “Elder Law”

- Planning for your Estate
 - Probate & Non-Probate assets
 - Trust Planning (Revocable vs. Irrevocable)
 - Advanced Planning Topics - Taxes/Business Succession/Special Needs Planning for persons with disabilities/ Long-Term Care Planning
- Planning for your disability/incapacity
 - Advanced Medical Directives - Health Care Proxy/Living Will/DNR
 - Powers of Attorney
- Planning for Long-Term Care in New York State
 - Private Pay + Long-Term Care Insurance
 - Medicaid Eligibility – Community vs. Chronic Care
- Legislative Updates
 - Executive Orders 202.14 & 202.7 – Virtual Witnessing/Notarizing of documents
 - NYS Medicaid Cuts passed on 4/2/2020
 - There will now be a 2.5 year lookback for Community Medicaid